

**FORM 58C**  
**APPLICATION TO HAVE A LAWYER'S ACCOUNT ASSESSED**  
**(GENERAL HEADING)**

I, \_\_\_\_\_, of \_\_\_\_\_, Province of Prince Edward Island, state as follows:

1. I am the \_\_\_\_\_ Applicant/\_\_\_\_\_ Respondent to this Application.
2. A copy of the lawyer's account(s) is/are attached.
3. A copy of the Retainer Agreement and/or Engagement Letter is attached  
\_\_\_\_\_yes      \_\_\_\_\_no
4. The date the lawyer was retained was \_\_\_\_\_ and he/she was required to provide the following legal service:

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5. The lawyer estimated the cost of the legal services to the client to be in the amount of \$\_\_\_\_\_.
6. The lawyer stated his or her billing rate at \$\_\_\_\_\_ per hour.
7. The lawyer explained additional fees that might be incurred (eg. work by other lawyers, secretarial time) and disbursements as follows:

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8. The actual fees exceeded the estimated amount for the following reasons:

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9. The lawyer was provided with a retainer fee in the amount of \$\_\_\_\_\_.

10. We discussed what, if anything, was required or expected to be done or provided by the client and the lawyer and by other persons not associated with the lawyer: yes no

*if yes, please provide particulars:* \_\_\_\_\_

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11. We discussed a timetable of the conduct of the matter with appropriate milestones identified, if appropriate: yes no

*if yes, please provide particulars:* \_\_\_\_\_

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12. We discussed the method and frequency of communications between the parties, and how they were to be conducted: yes no

*if yes, please provide particulars:* \_\_\_\_\_

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13. We discussed the basis on which fees will be set in regard to the payment of costs of outside services and disbursements: yes no

*if yes, please provide particulars:* \_\_\_\_\_

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14. We discussed the frequency of billing of fees and disbursements and time of payment:

yes no

*if yes, please provide particulars:* \_\_\_\_\_

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15. (For lawyer only) I certify that the disbursements, as shown on the account, were made.

yes  no

16. We discussed the charging of interest in the amount of \_\_\_\_\_% on accounts more than 30 days overdue: yes no

17. I believe do not believe

